

NOTICE

To,

Debenture Holders of Future Enterprises Limited (FEL)

Axis Trustee Services Limited (“ATSL”) is acting as Debenture Trustee for various secured non-convertible debentures issued by FEL by way of private placement, under various Debenture Trust Deeds for below mentioned ISIN s

Series	ISIN
Series XV	INE623B07453
	INE623B07479
	INE623B07438
	INE623B07412
Series XVII	INE623B07545
	INE623B07552
	INE623B07560
	INE623B07578
	INE623B07586
Series XVIII	INE623B07594
	INE623B07602
	INE623B07610
Series XX	INE623B07644
	INE623B07651
	INE623B07669

FEL is undergoing Corporate Insolvency Resolution Process (CIRP) under The Insolvency and Bankruptcy Code 2016 (Code) since **27.02.2023**. kindly note that , till date 42 Committee of Creditors (“COC”) meetings have taken place and the CIRP process is now at an advanced stage. The Debenture holders, as a class of creditors, is part of COC, represented through ATSL as the Debenture Trustee.

The resolution of 42nd CoC meeting includes voting item for approval of resolution plan. The details of the resolution plan is available on the Virtual Data Room (VDR). Debenture holders are requested to access the documents related to CIRP through VDR. Further E-voting timelines for

Debenture Holders will **conclude on Friday, 17 July 2026 at 06:00 P.M.** Debenture holders are requested to exercise their right and vote on the resolution plan before the deadline.

The Debenture Trustee shall vote as a member of the COC, in accordance with the decision taken by a vote of more than fifty (50) per cent (in terms of value), by debenture holders who have cast their vote on the principle of 'present and voted'. Debenture Holders are requested to kindly cast their e-votes strictly within the prescribed time-lines.

Debenture holders who have not yet provided the undertaking for interim distribution are requested to provide the same at the earliest to the RP. For any queries related to the undertaking you may reach to RP at : irp.future@gmail.com Debenture holders who have already received the interim distribution, request you to confirm the receipt of the same to the RP team at : irp.future@gmail.com

Incase of any query, Please feel free to write to us on email ID: ATSL.Legal@axistrustee.in

It is necessary for each of the debenture holders to ensure that their information is correctly recorded in the list of debenture holders (BENPOS). Debenture holders are requested to kindly update their Email IDs and check their spellings, domain name, and Bank account details registered with Depository Participants (DP) (through Client Master List).

Note: Debenture holders are requested to keep visiting the website of ATSL for the latest developments and updates on the insolvency proceedings of Future Enterprise Limited. The link to access the website is : <https://www.axistrustee.in/futureupdate>

For Axis Trustee Services Limited,

Sd/-

Authorized Signatory

Dated : 14.07.2026